

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Value Partners Group Limited
Date Submitted	2 May 2014

I. Movements in Authorised Share Capital

(1) Stock code : $00806$ Desc	ription :	Value Partners Group		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
(2) Stock code : Desc	ription :			
(2) Stock code : Desc	ription : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
<ul> <li>(2) Stock code : Desc</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	(State	capital	
	No. of ordinary	(State	capital	

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,755,202,800			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,755,202,800			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -			0		_		
class of shares				_			
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$5.50							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	81,315,031	
(Note 1)							
2.Exercise Price							
HK\$2.436							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000	
$\frac{(Note 1)}{(Note 1)}$				1.11			
(110101)							
3.Exercise Price							
HK\$5.00							
Meeting approved							
(24/10/2007)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,100,000	
(Note 1)	INII	1111	1111	1111	1111	5,100,000	
(Note 1)							
4.Exercise Price							
HK\$3.94							
Meeting approved							
(24/10/2007)		2.711			2.711		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000	
(Note 1)							

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>–</sup> class of shares					-	
issuable	Granted	Exercised	Cancelled	Lapsed		
5.Exercise Price	Ofailled	Exercised	Cancenieu	Lapseu		
HK\$4.56						
ПК\$4.30						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,000,000
(Note 1)						
6.Exercise Price						
HK\$						
Πιφ						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
7.Exercise Price						
HK\$						
Πιφ						
Meeting approved						
Ordinary shares						
(Note 1)				· ·		
		,	Total A. (Ordin	arv shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised due	ring the month	h from exercise	of	· _		
options (State current	cy)			Nil		

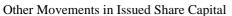
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
	( / / )		$\backslash$		
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(//)					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\sim$				
3.	_	-				
	_	$\sim$				
	_	Ň	$\backslash$			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
	_					
	_			$\backslash$	$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date					\ \	$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
				nary shares)		
			(Pretere	ence shares)		. \
			(			· \

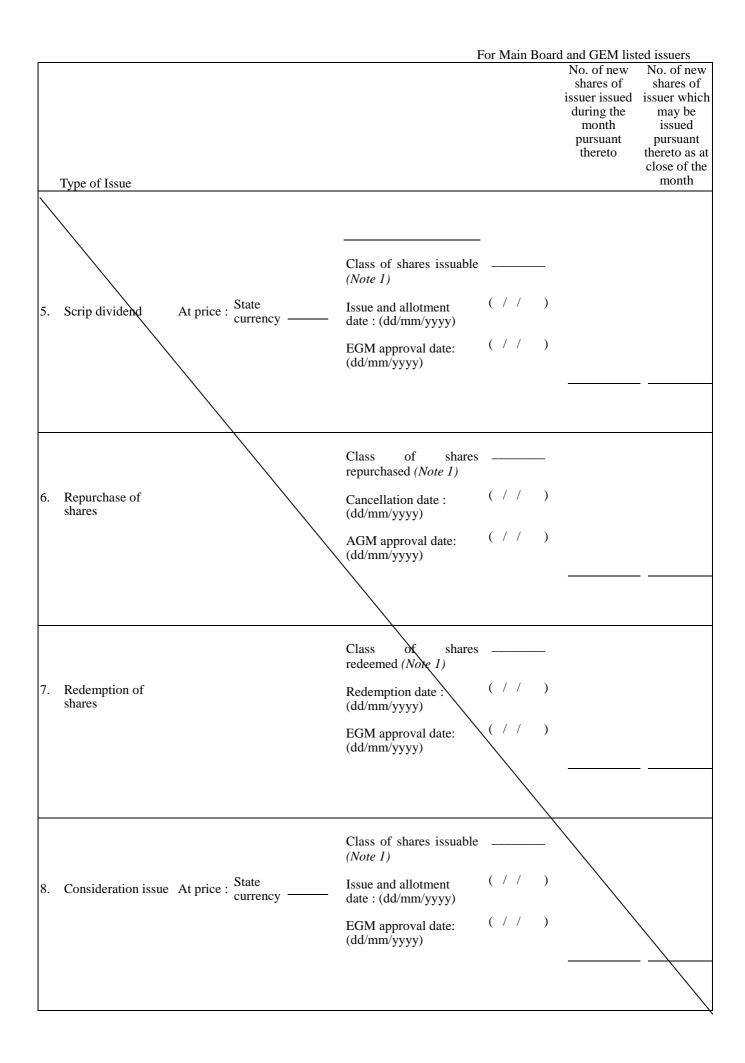
For Main Board and GEM listed issuers

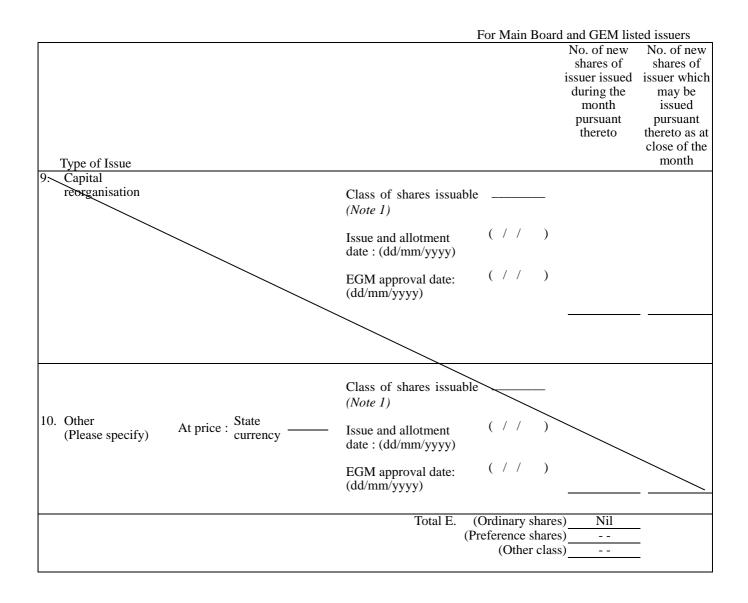
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note</i> 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	t any):
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Submitted by: <u>Tricor Ir</u>	vestor Services Limited	
Title: Branch S	Share Registrar	
(Director, Secretary or of	ther duly authorised officer)	
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Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*